

# Physical Therapy Intake Form

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Who referred you? \_\_\_\_\_

### History

Exercise Frequency: \_\_\_\_\_ Exercise Type(s): \_\_\_\_\_

Do you smoke? \_\_\_\_\_ Have you ever smoked? \_\_\_\_\_ How Often? \_\_\_\_\_

Are you pregnant? \_\_\_\_\_ Do you have a Pacemaker? Yes / No

Allergies: \_\_\_\_\_

What medication are you currently using? \_\_\_\_\_

Previous complaints/surgeries: \_\_\_\_\_

Previous diagnoses/mediation: \_\_\_\_\_

### Complaint

What is your major complaint? \_\_\_\_\_

Start Date: \_\_\_\_\_ Possible cause: \_\_\_\_\_

Symptoms: \_\_\_\_\_

Previous doctors seen for complaint: \_\_\_\_\_

Previous treatment for complaint: \_\_\_\_\_

Symptoms Aggravating Factors: \_\_\_\_\_

Symptoms Relieving Factors: \_\_\_\_\_

Time of Day Symptoms are Best: \_\_\_\_\_ Time They Are Worst: \_\_\_\_\_

Current Duration of Pain:  Intermittent  Constant  With Certain Motions

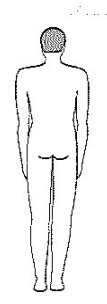
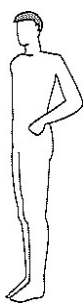
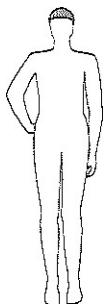
Current Level of Pain:  Mild  Moderate  Severe  Excruciating

Is your pain getting better or worse? \_\_\_\_\_ Have you had this injury before? \_\_\_\_\_

### Do You Have Any of the Following Today? (Check All That Apply)

- |                                      |  |   |  |
|--------------------------------------|--|---|--|
| <input type="checkbox"/> AIDS/HIV    | <input type="checkbox"/> Anemia                  | <input type="checkbox"/> Angina                   | <input type="checkbox"/> Arteriosclerosis  |
| <input type="checkbox"/> Arthritis   | <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Blood Clots              | <input type="checkbox"/> Bone infection    |
| <input type="checkbox"/> Cancer      | <input type="checkbox"/> Chemical Dependency     | <input type="checkbox"/> Circulation Problems     | <input type="checkbox"/> Depression        |
| <input type="checkbox"/> Diabetes    | <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Eye Infection            | <input type="checkbox"/> Heart Problems    |
| <input type="checkbox"/> Hemophilia  | <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Joint/Bone Infection     | <input type="checkbox"/> Liver Problems    |
| <input type="checkbox"/> Lung Issues | <input type="checkbox"/> Multiple Sclerosis      | <input type="checkbox"/> Musculoskeletal Problems | <input type="checkbox"/> Pneumonia         |
| <input type="checkbox"/> Stroke      | <input type="checkbox"/> STD                     | <input type="checkbox"/> Tuberculosis             | <input type="checkbox"/> Urinary Infection |

### Mark Area of Discomfort



Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

## ASSIGNMENT OF BENEFITS (AOB), RELEASE OF INFORMATION (ROI) AND FINANCIAL AGREEMENT

Patient name: \_\_\_\_\_

DOB: \_\_\_\_\_

Thank you for choosing **Advanced Pain Care and its subspecialties, affiliated and related entities** your health care provider. The following is our Financial Policy. If you have any questions or concerns about our payment policies, please do not hesitate to ask our business office personnel. We ask that all patients read and sign our Financial Policy prior to seeing a medical care provider.

A patient's portion of payment, including co-pay, deductible, and/or balance on account is due at the time services are rendered unless prior arrangements have been made with the Billing Department.

We accept assignment with most major insurance companies and participating provider plans. However, you must understand that:

1. Your insurance policy is a contract between you, your employer, and the insurance company. We are NOT a party to that contract. Our relationship is with you, not your insurance carrier. We verify your benefits as a courtesy and do not guarantee coverage or payment.
2. All charges are your responsibility whether your insurance company pays or not.
3. Fees for services, along with unpaid deductibles and co-payments, are due at the time of treatment.
4. If the insurance company does not pay your balance in full within 30 days, we ask that you contact the carrier to request prompt payment. Please inform our office of the carrier's response.
5. Returned checks will be subject to a \$25.00 collection charge. If the check is not picked up within 10 days, the check may be turned over to law enforcement.
6. No-show or cancellations without 24-hour notice are subject to a \$25.00 charge.
7. Unpaid balances over 90 days may be subject to collection via small claims court, attorney, and/or collection agency with applicable collection fees. All collection fees are the responsibility of the patient.

We understand that temporary financial problems may affect timely payment of your balance. We encourage you to communicate any such problems so that we can assist you in the management of your account.

**Authorization to Release Billing Information and Assignment of Insurance Benefits:** I authorize release of **ANY** medical information, including substance abuse, mental health, and HIV/AIDS records, required to act on **ANY** medical insurance claim and permit photographic or other facsimile reproduction of this authorization to be used in place of the original assignment. I hereby assign to **Advanced Pain Care and its subspecialties, affiliated and related entities** the medical and/or surgical benefits I am entitled from my insurance company(s) and/or Medicare and Medicaid. This authorization is in effect for all future claims, until I choose to revoke it in writing.

I, the undersigned, understand and agree to the above Financial Policy. I understand that I am financially responsible for all charges incurred for my medical treatment. I have had the opportunity to ask and have my questions answered to my satisfaction.

Patient Signature \_\_\_\_\_

Date: \_\_\_\_\_

Relationship to patient if not patient \_\_\_\_\_ Authorized Witness: \_\_\_\_\_

*\*Mark Malone MD PA includes Advanced Pain Care and subspecialties, affiliated and related entities.*



**NOTICE OF PRIVACY PRACTICES AND PATIENT CONSENT**  
**FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION**

**Patient name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

**I understand** that under the Health Insurance Portability and Accountability Act of 1996 (HIPAA), I have certain PATIENT RIGHTS regarding my protected health information.

**I understand** that Advanced Pain Care, its subspecialty, Advanced Surgical Center may use or disclose my protected health information for treatment, payment, or health care operations- which means for: providing health care to me, the patient; handling billing and payment; and taking care of other health care operations. Unless required by law, there will be no other uses or disclosures of this information without my authorization.

**I authorize** Advanced Pain Care, its subspecialty, Advanced Surgical Center to communicate with my **PCP (Primary Care Physician): Dr.** \_\_\_\_\_ Phone #: ( ) \_\_\_\_\_

Advanced Pain Care, its subspecialties, affiliated and related entities has a detailed document called the **'Notice of Privacy Practices'**. It contains a more complete description of your rights to privacy and how we may use and disclose protected health information.

**I understand** that I have the right to read the **'Notice of Privacy Practices'** before signing this agreement. If I ask, Advanced Pain Care, its subspecialty, Advanced Surgical Center Surgical Center will provide me with most current **'Notice of Privacy Practices'**.

**My signature** below indicates that I have been given the chance to review such copy of the **'Notice of Privacy Practices'**. My signature means that I agree to allow Advanced Pain Care, its subspecialty, Advanced Surgical Center to use and disclose my protected health information to carry out treatment, payment and health care operations. I have the right to revoke the consent in writing at any time, except to the extent that Advanced Pain Care, its subspecialty, Advanced Surgical Center has taken action relying on this consent.

\_\_\_\_\_  
**Patient Signature**

\_\_\_\_\_  
**Date**

\_\_\_\_\_  
**Relationship to Patient** if signed by another party

\_\_\_\_\_  
**Date**

You may obtain a copy of our **'Notice of Privacy Practices'** including any revisions to our **'Notice of Privacy Practices'** at any time by contacting: Advanced Pain Care, its subspecialty, Advanced Surgical Center at 2000 S. Mays St, Round Rock Texas 78664 or (512) 244-4272.

\*\*\*\* OFFICE USE ONLY \*\*\*\*

*Staff initial below when completed*

*Consent dates have been updated in Athena* \_\_\_\_\_

## AUTHORIZATION TO RELEASE PROTECTED HEALTH INFORMATION (PHI)

Patient name: \_\_\_\_\_ DOB: \_\_\_\_\_

- I authorize Advanced Pain Care and its subspecialties, affiliated and related entities to release information from my Medical Record as described in this form.
- Many of our patients allow family members to call and discuss medical information, request prescription refills, medical records, and results of tests, pick up forms, etc. Under the requirements of HIPAA we are not allowed to give this information to anyone without the patient’s consent. If you wish to have any of your medical information released to family members you must sign this form. Signing this form will only give consent to release said information to the individuals indicated below.

Name	Relationship	Phone Number
Name	Relationship	Phone Number

**Check all that apply to the above names:**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Regarding appointment, time & date        | <input type="checkbox"/> Discuss Lab Results   | <input type="checkbox"/> Discuss Imaging Results |
| <input type="checkbox"/> Discuss medical care, an issue or concern | <input type="checkbox"/> Pick up Prescriptions | <input type="checkbox"/> Pick up Forms           |
| <input type="checkbox"/> Discuss Billing Information               |  |  |

**RIGHT TO REVOKE:** *I understand that I can withdraw at any time by giving written notice stating my intent to TERMINATE this authorization to*

**Advanced Pain Care 2000 S. Mays St., Suite 201 Round Rock, TX 78664.** *I understand that prior actions taken in reliance on this authorization by entities that had permission to access my Medical Record will not be affected. I understand that Advanced Pain Care will not condition treatment on whether I sign this authorization.*

**SIGNATURE AUTHORIZATION:** *I have read this form and agree to the uses and disclosures of the information as described. I understand that refusing to sign this form does not stop release of Medical Record that has occurred prior to revocation or that is otherwise permitted by law without my specific authorization or permission, including disclosures to covered entities as provided by Texas Health & Safety Code 181.154(c) and/or 45 C.F.R. 164.502(a)(1). I understand that information released pursuant to this authorization may be subject to re-disclosure by the recipient and may no longer be protected by federal or state privacy laws.*

This authorization will expire in 1 year from the date of signature unless another date is specified \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Legally Authorized Representative

\_\_\_\_\_  
Relationship to Patient

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Date



## Physical Therapy Informed Consent

**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

Physical therapy involves the use of many different types of physical evaluation and treatment. At Advanced Pain Care Physical Therapy, we use a variety of procedures and modalities to help us to try and improve your function. As with all forms of medical treatment, there are benefits and risks involved with physical therapy.

You have the right to ask your physical therapist what type of treatment he or she is planning based on your history, diagnosis, symptoms and testing results. You may also discuss with your therapist what the potential risks and benefits of a specific treatment might be. You have the right to decline any portion of your treatment at any time or during your treatment session.

At Advanced Pain Care Physical Therapy we treat multiple patients during set times. Due to patient privacy family members or care takers will not be allowed in the Physical Therapy room. There is a waiting area located outside the room.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date



Patient Name: \_\_\_\_\_

DOB: \_\_\_\_\_

### Quality: Demographics

#### Language

- English
- Spanish
- Other: \_\_\_\_\_

#### Race

- American Indian or Alaskan Native
- Asian
- Chinese
- Filipino
- Japanese
- Black or African American
- White or Caucasian
- Native Hawaiian
- Multi-Racial
- Other: \_\_\_\_\_

#### Ethnicity

- Hispanic or Latino
- Non-Hispanic or Latino

#### Marital Status

- Married
- Single
- Widowed
- Partner

#### Portal Email

Please provide email for patient portal access: \_\_\_\_\_

#### Consent to Text, Call and leave detailed voice messages

Do you give Advanced Pain Care permission to text you?  Yes  No

Do you give Advanced Pain Care permission to call you?  Yes  No

#### Consent for communication of medical information via voice message

Do you give Advanced Pain Care permission to leave a detailed voice message on your phone regarding your healthcare? This may include but is not limited to information about upcoming surgical procedures, appointment information, payment information, lab results, and other health-related information.  Yes  No

\_\_\_\_\_  
*Patient Signature*

\_\_\_\_\_  
*Date*

\*\*\*\* OFFICE USE ONLY \*\*\*\*

*Staff initial below when completed*

Race / Ethnicity / Language updated in Athena \_\_\_\_\_

Portal Registration: Y or N If no, did they decline and you printed portal URL? Y or N \_\_\_\_\_



**Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

## Pharmacy Letter

Dear Valued Patients:

Due to new government regulations, it will be much harder to get pain medications approved through your pharmacy starting, January 1, 2019.

Your pharmacist will be required to call your doctor and discuss your prescription(s). In many cases, this could take days. Also, your insurance company will have increased preauthorization requirements that may delay prescriptions.

We strongly urge you to use our pharmacy to avoid this red tape nightmare. Our pharmacists have access to our electronic medical records and can quickly and seamlessly confirm, communicate and obtain authorization for our prescriptions.

There will be no waiting. Your prescriptions will be ready to be picked-up the next day or mailed to your door within 1-2 days. We will have them in stock.

Another regulation is no pharmacy can fill only controlled substances. We ask that for every controlled prescription, you also fill at least one other non-controlled prescription. Your medications can be transferred with a simple call from our pharmacists. We can also fill medications for your family and pets for your convenience.

Your follow-up appointments will be scheduled about two days before running out of medication, giving your doctor and pharmacist time to satisfy all the new requirements.

If you would like Advanced Rx to become your pharmacy, please check the box.

Please sign below stating that you have read and have been informed about the new government mandated rules for prescribers and pharmacists regarding controlled medication refills going into effect January 2019.

Feel free to speak with me, your provider or any staff member should you need more information.

Sincerely,

Mark T. Malone, M.D.

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

*Advanced Pain Care and Dr. Malone have a vested interest in Advanced Rx Pharmacy.  
All patients have a right to receive a copy of their prescription and have it filled wherever they choose.*